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CAMBODIA FREIGHT FORWARDERS ASSOCIATION



CAMFFA Country Report

**Oct 27-28th 2011 AFFA meeting in
Myanmar**

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CAMFFA**

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1. New Rules and/or Regulation on Related to the Industry in the Country

- 1.1 The government work on Multimodal Transport Operation Law. We got a support from Thai Government to give one week seminar on MTO during 5-9 September 2011 in Phnom Penh.

1.2 We are able to clear shipment at both Siem Reap & Phnom Penh Airport



1.3 Phnom Penh Port Development





Port Facilities

1-Container Terminal:

Quay: 20m x 300m

Berthing Capacity: 3 barges at one time

2-Domestic Port:

Length 333m

Inter Provinces: PP - Kg. Cham,

PP - Siem Reap, & others

3-Passenger Terminal:

2 Pontoons of 15m x 45m each

4-ICD:

Area: 92 000m²





Feeder Shipping Lines

- SOVEREIGN BASE Logistics Company
 - » 3 vessels (80-120 TEUs)
 - » 2-3 calls per week
 - » 2 floating cranes and some trucks
- Gemadept Company
 - » 10 vessels (75-120 TEUs)
 - » 5-7 calls per week
- Hai Minh Company
 - » 1 vessels (56 TEUs)
 - » 1 call per week
- New Port Cypress
 - 3 vessels (75-120 TEUs)
 - 2-3 calls per week

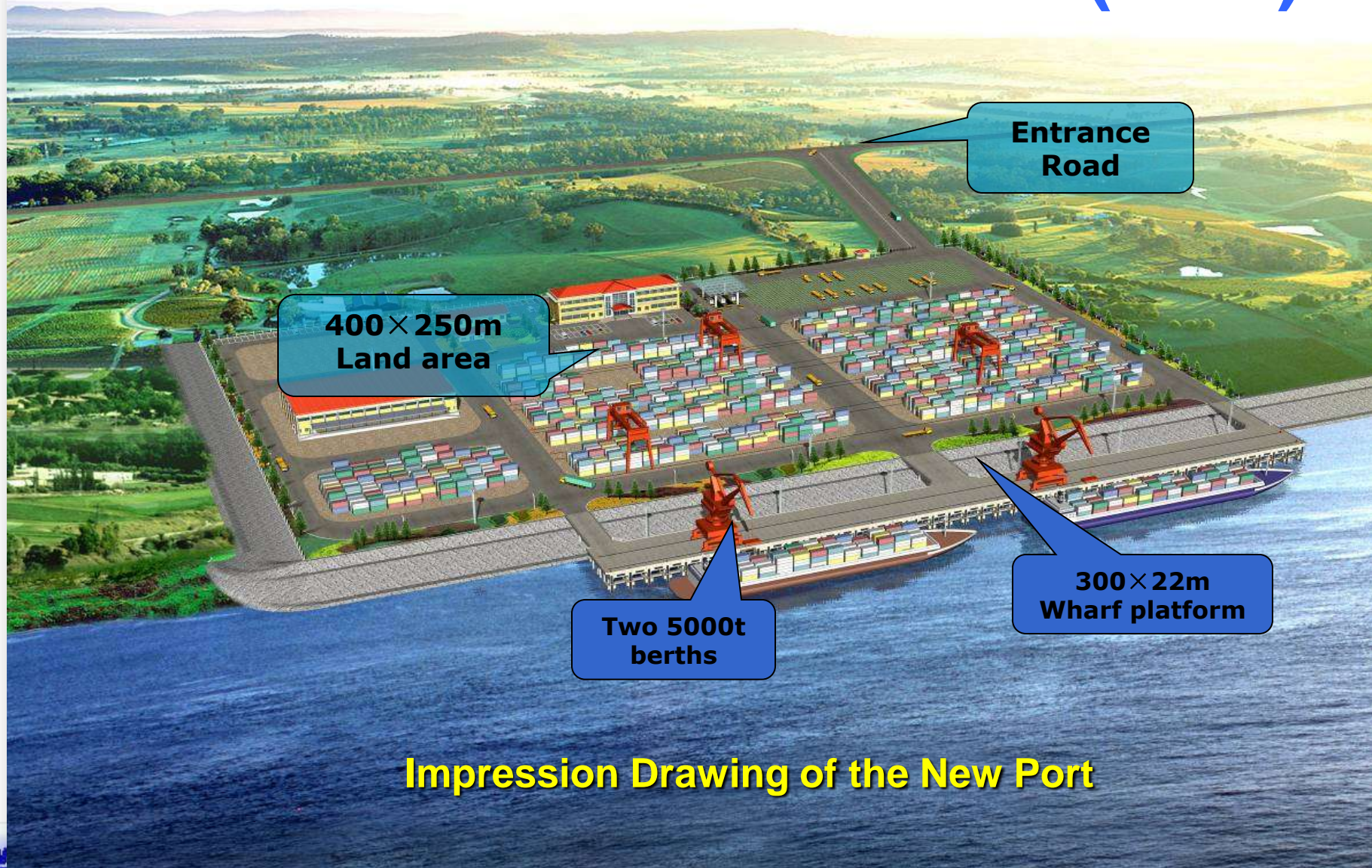
Total Calls: 12-16 calls per week



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New Container Terminal (NCT)





PHNOM PENH PORT

NEAK LEUNG FERRY

CAMBODIA

Border

VIET NAM

Ho Chi Minh City

Saigon River

Vam Nao Pass

My Thuan Bridge

"0" Buoy

Gulf of Thailand

PACIFIC OCEAN

Comparison of Alternative Routes



PP - SHV - S'pore - USA

PP - Cai Mep - USA

⇒ Cost reduce by at least

⇒ At least shorter lead time

⇒ Cost reduce by at least \$100usd

⇒ Up to shorter lead time

(According to the study of Mekong River



Some Ports and Terminals That Plan to Re-develop

1. Passenger Terminal (TS1)
2. Phnom Penh Container Terminal (TS3)
3. Kilometer No. 6 Port (TS11)
4. Tonle Bet Port (UM2)
5. New Container Terminal (LM17)
6. Koh Rohka Port (Prey Veng)
7. Chhlong Port (Kratie)
8. Stung Treng Port (Stung Treng)



2. Current Constraint Issues to the Industry

- No MTO Law
- No proper tariff for clearance
- It takes time to get CO
- ASEAN FTA Tariff is not **is not announced publicly.**
- Difficult to get Phyto sanitary and Animal Health certificate
- No Transit Law and Regulation.
- High Freight charge.



3. The Update of package of commitment under ASEAN framework agreement on services with related following business:

- Freight Forwarder There is no law or regulation to govern the appointment or activity of the freight forwarder in Cambodia.
- Maritime Agency There is no law and regulation to govern this and KAMSAB is the only government agency.
- Warehouse There is no bonded and transit warehouse.
- International Road Transport: Cambodia try to develop the ASEAN Highway as per the below map.
- Customs Broker Just start to license customs broker.



PROGRESS OF THE INFRASTRUCTURE LINKS

GMS Cross Border Transport Agreement: Full Implementation by 2008



Poipet-Aranyaprathet: 2008

Veunne Kham - Dong Kralor: 2008

Hat Lek - Cham Yeam: 2008

Bavet - Moc Bai: 2006

- Railway
 - River
 - International Boundary
- Boundaries are not necessarily definitive.





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Thank you for your attention

