

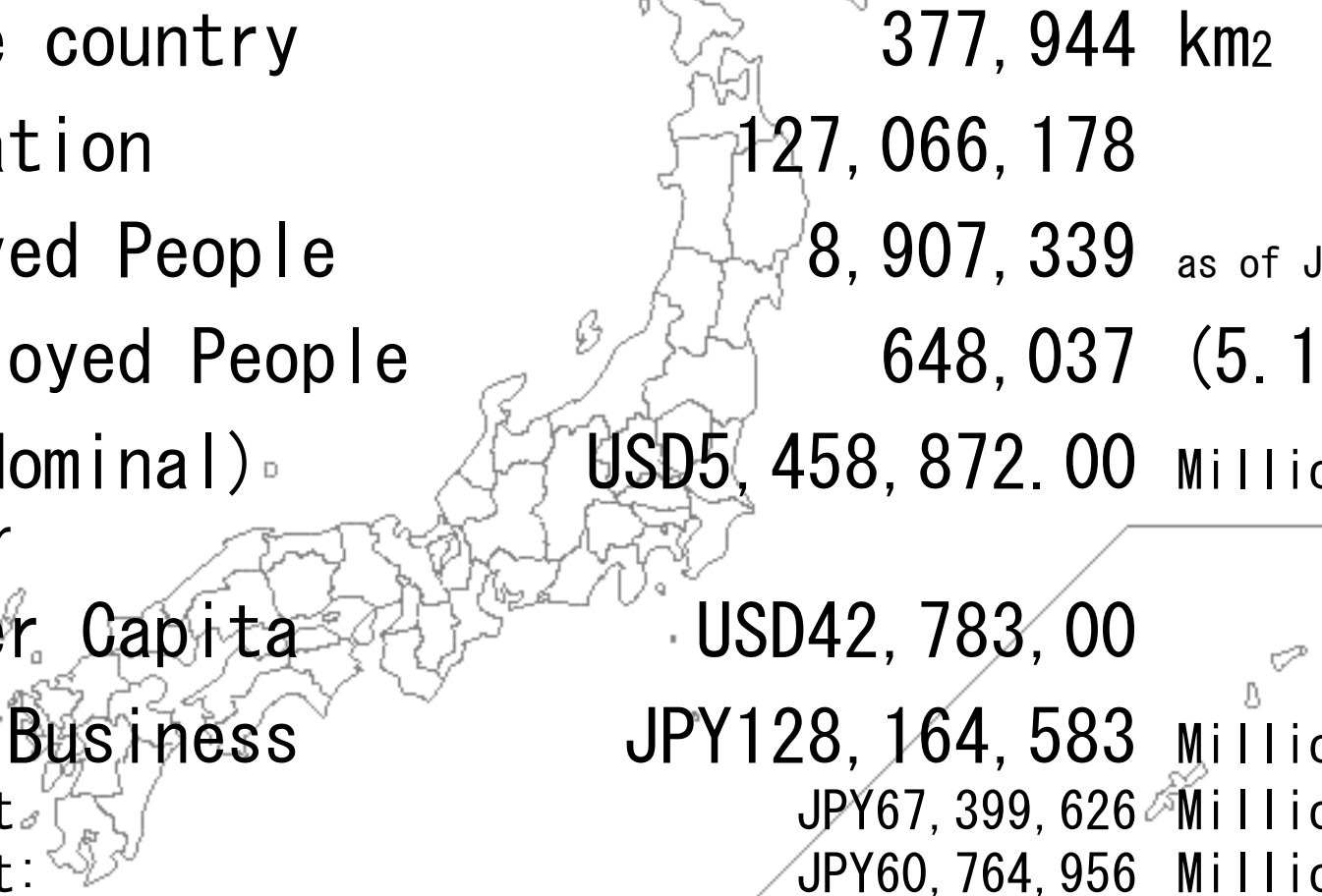
# Japan-ASEAN Trade & Transport Progress



Japan Freight Forwarders Federation  
Representative – Yasufumi TOMITA

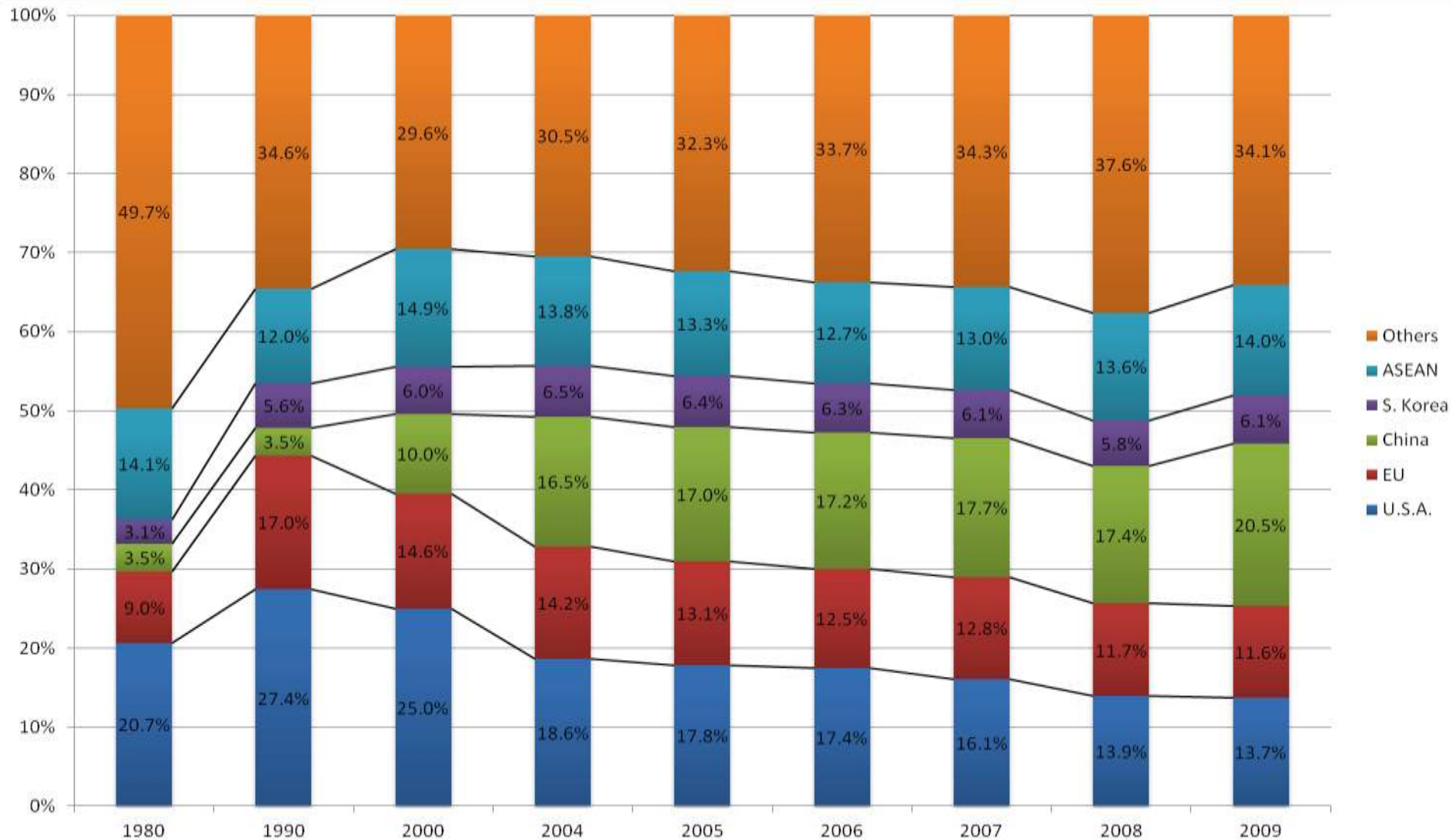
# Introduction of Japan

## 【General Data – 2010】



Entire country	377,944	km <sup>2</sup>
Population	127,066,178	
Employed People	8,907,339	as of Jul 2010
Unemployed People	648,037	(5.1%)
GDP (Nominal) Dollar	USD5,458,872.00	Million
GDP per Capita	USD42,783.00	
Trade Business	JPY128,164,583	Million Yen
Export:	JPY67,399,626	Million Yen
Import:	JPY60,764,956	Million Yen

# Trend of Japan's trade value with its major trading partners (Japanese Statistics)



Year	1980	1990	2000	2004	2005	2006	2007	2008	2009
貿易額 Trade Value	61,377,797	75,312,148	92,592,621	110,386,615	122,605,936	142,590,466	157,067,358	159,972,837	105,669,992

# Relationship between Japan and ASEAN

## EXPORT

- Export business from Japan expands every year since beginning 1990.
- Road Motor Vehicle·Iron & Steel Products·Electronic Devices·Chemicals are major commodity.
- 1990 – JPY4,754 Billion Yen
- 2000 – JPY7,381 Billion Yen
- 2004 – JPY7,893 Billion Yen
- 2005 – JPY8,340 Billion Yen
- 2006 – JPY8,874 Billion Yen
- 2007 – JPY10,241 Billion Yen
- 2008 – JPY10,726 Billion Yen
- 2009 – JPY7,499 Billion Yen
- 2010 – JPY9,881 Billion Yen



**207.85% increase** within 20 years

# Relationship between Japan and ASEAN

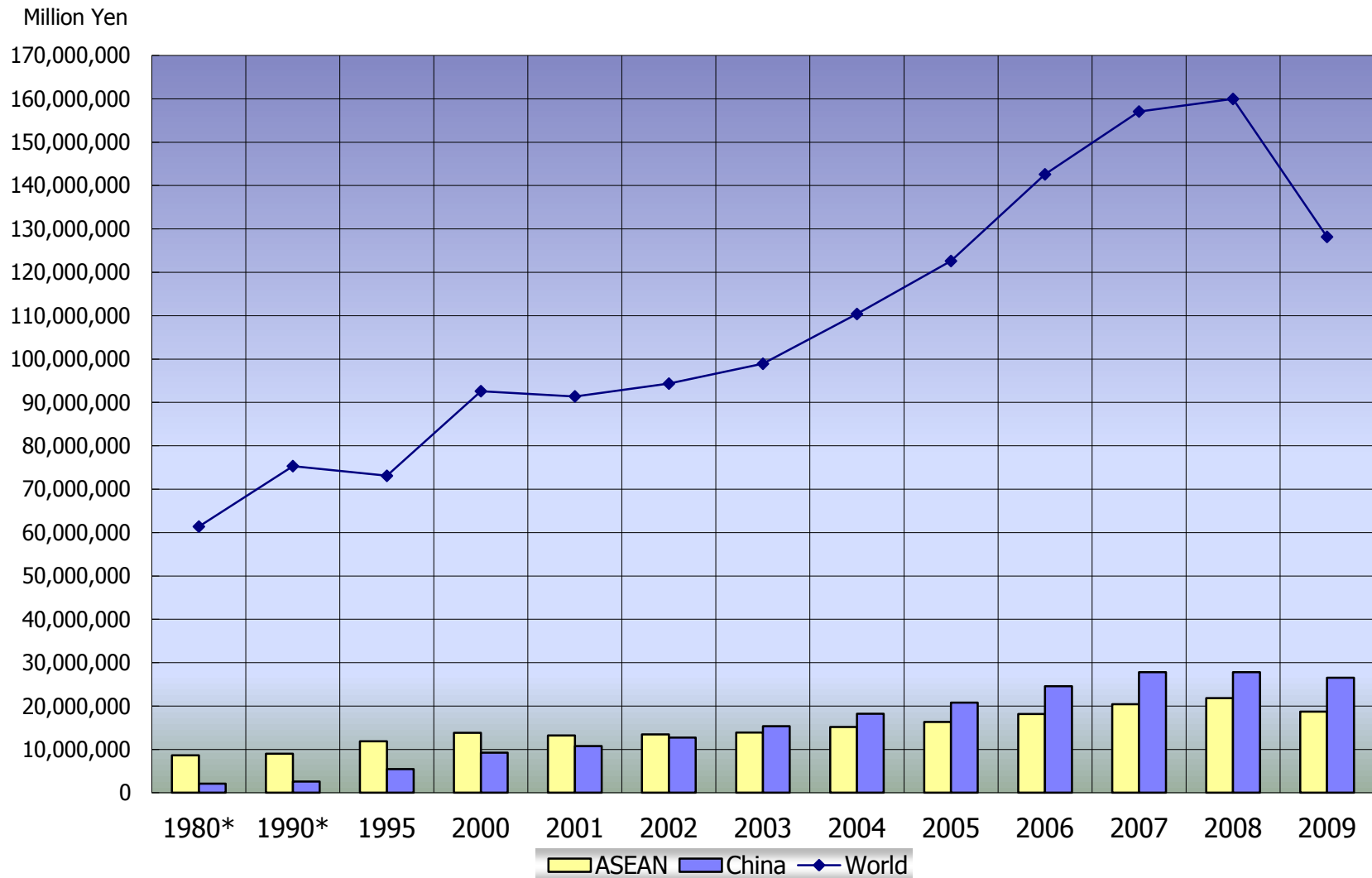
## IMPORT

- Import business from ASEAN countries also expands every year since beginning 1990.
- Mineral Fuels·Electrical Machinery·Manufactured Goods are major commodity.
- 1990 – JPY4,206 Billion Yen
- 2000 – JPY6,423 Billion Yen
- 2004 – JPY7,294 Billion Yen
- 2005 – JPY8,013 Billion Yen
- 2006 – JPY9,298 Billion Yen
- 2007 – JPY10,238 Billion Yen
- 2008 – JPY11,075 Billion Yen
- 2009 – JPY7,267 Billion Yen
- 2010 – JPY8,844 Billion Yen



**210.27%** increase within 20 years

# Relationship between Japan and ASEAN

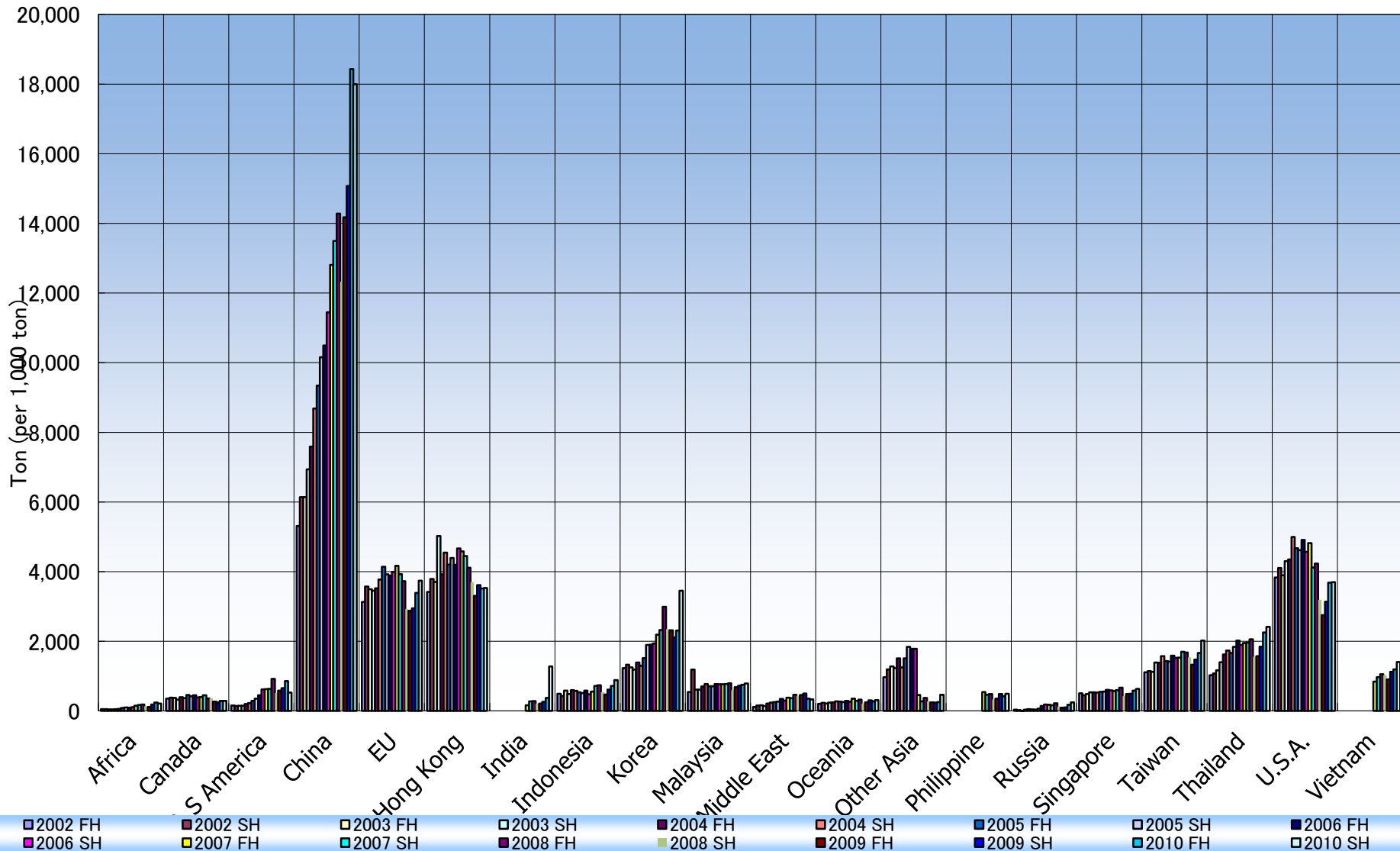


Note: Year 1990 has no records of Vietnam data

Source: The summary report on trade of Japan (Japan Tariff Association)

# Transportation Statistics (Export/Import)

## [Cargo Handling Volume by JIFFA members]

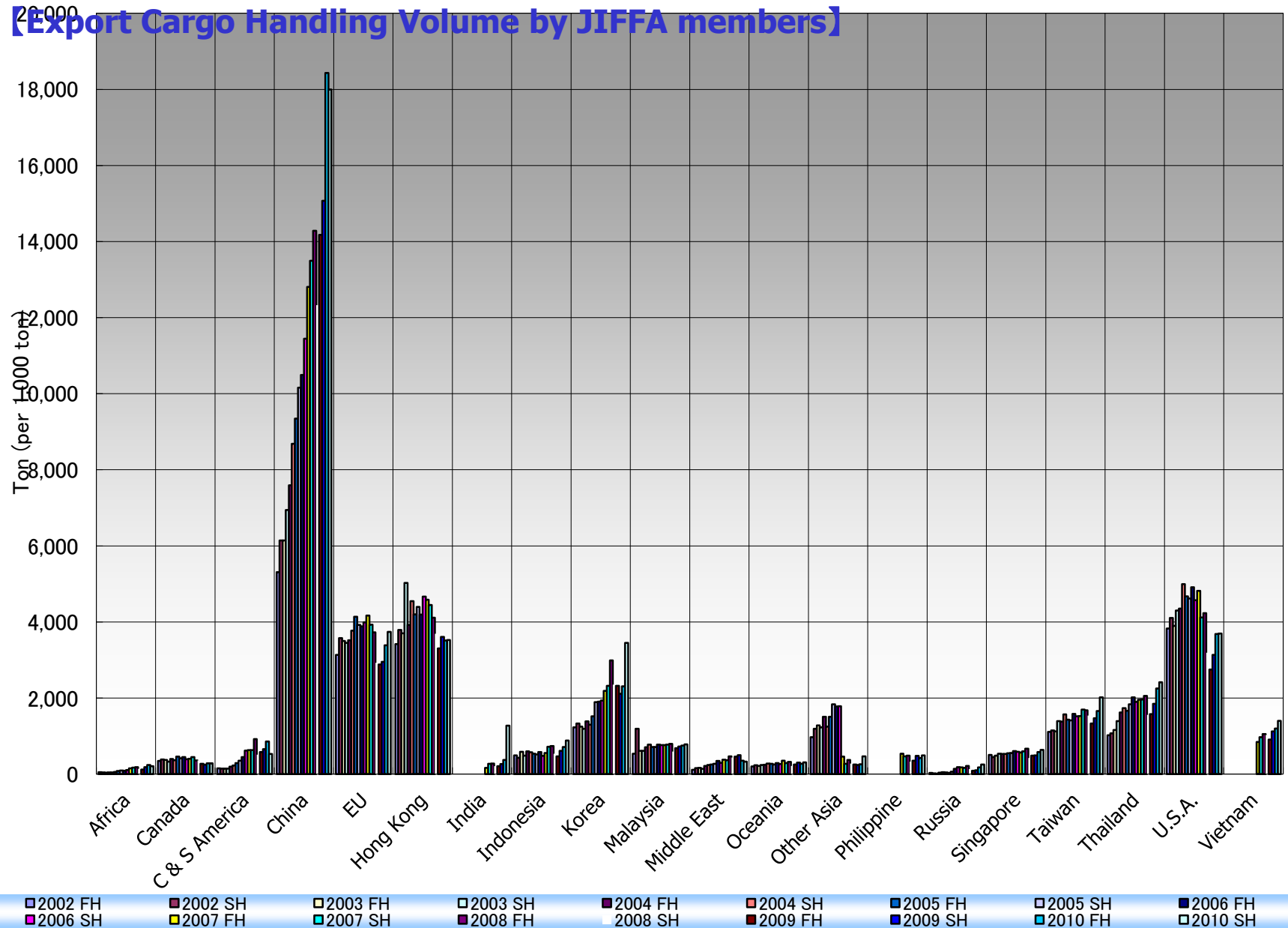


per 1,000 ton

Source: JIFFA News (Japan International Freight Forwarders Association)

# Statistics – Export

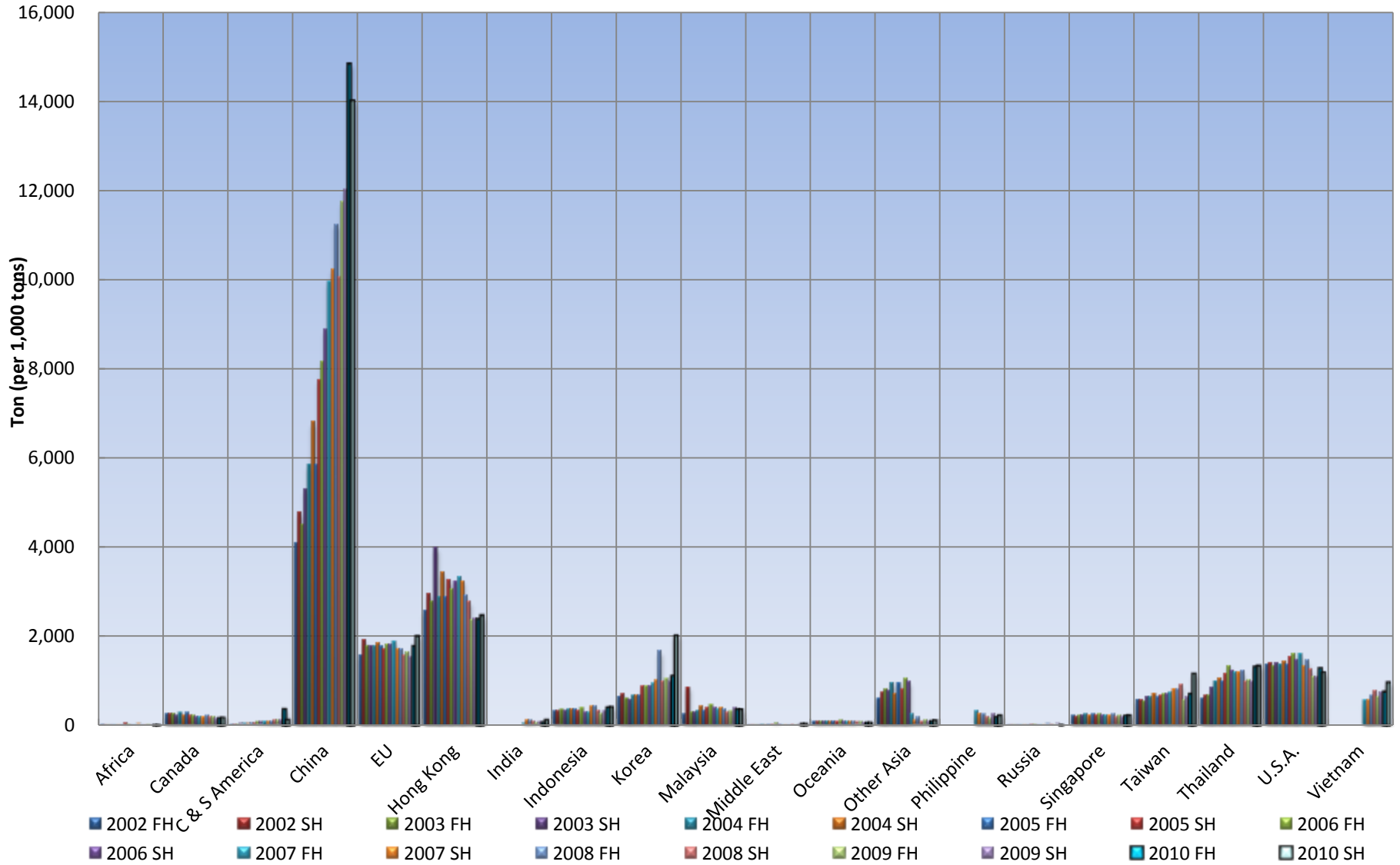
[Export Cargo Handling Volume by JIFFA members]



Source: JIFFA News (Japan International Freight Forwarders Association)

# Statistics – Import

## [Import Cargo Handling Volume by JIFFA members]



# Current Negotiation – Japan and ASEAN

Total Trade Amount with ASEAN is  
3rd market for JAPAN

**VERY IMPORTANT** trade partners = **ASEAN**

Economic  
Partnership  
Agreement



Singapore

Started  
2002



Thailand

Started  
2007



Philippines

Signed  
2006



Malaysia

Started  
2006



Indonesia

Started  
2008



Brunei

Started  
2008



Vietnam

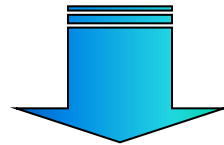
Started  
2009

Completion of signing of the ASEAN-Japan  
**Comprehensive Economic Partnership Agreement**

FTA started with **SINGAPORE** in November 2002, **MALAYSIA** in July 2006, **THAILAND** in November 2007, **INDONESIA** in July 2008, **BRUNEI** in July 2008 and **VIETNAM** in October in 2009.

## Conclusion – our impression

- 
- ✓ **ASEAN** – Export Industrial Machinery, Transport Equipment and etc.
  - ✓ **CHINA** – Final Assembling station.
  - ✓ **JAPAN** – Controlling SCM (Supply Chain Management) & Importing Mineral Fuels, Electrical Machinery, Fabrics and etc.



**Strategic Trade Partners in South East ASIA**

Japan Trade Amount was more than  
20,000 billion yen in year 2007 with ASEAN.

# Main sources of statistics

For more further information, you can visit following party's Web site.

- **ASEAN Secretariat-Japan**

URL : <http://www.aseansec.org/home.html>

- **Statistics Bureau, Ministry of Public Management, Home Affairs, Posts and Telecommunication, Japan**

URL : <http://www.stat.go.jp/index.htm>

- **Ministry of Foreign Affairs, Japan**

URL : <http://www.mofa.go.jp/mofaj/index.html>

- **Ministry of Finance, Japan**

URL : <http://www.mof.go.jp/index.htm>

*Thank you very much &  
See you soon.*



**Japan Freight Forwarders Federation**  
Representative – Yasufumi TOMITA



A blue-toned globe showing a map of Africa. Overlaid on the globe are several white paper cutouts of human figures holding hands in a line, symbolizing unity and support. The text is written in a pink, cursive font across the center of the image.

*Thank you very much  
for supports  
From ASEAN.*